



S3 Capital, LLC.
PO Box 4065
Warren, NJ
07059

RATE SHEET

Factoring Fee rates to be charged under the Factoring, Security and Service Agreement (“Agreement”) dated _____ by and between _____ (“Client”) and S3 Capital LLC (“S3 Capital”), shall be based on an advance of _____ (Percentage) of the gross amount of the Accounts purchased by S3 Capital from Client.

Factoring Fees will be charged on the gross amount of the Accounts purchased, not on the amount of cash advanced and will be calculated based on the number of calendar days from and including the day on which such advance is made by S3 Capital to and including the business day following receipt of payment on an Account, as follows:

0-60 _____ % Factoring Fee.

Recourse on the 60th day.

Delinquent Accounts will be charged an additional fee at the rate set forth in Paragraph 8 (Delinquent Accounts) of the Agreement.

The above Factoring Fee rates are predicted on a minimum monthly sales volume of \$ _____ per month for a period of _____ months. If Client does not achieve such sales volume. Client will pay additional Factoring Fees to S3 Capital as specified in Paragraph 9 (Default and Remedies) of the Agreement.

Capitalized terms used this Rate Sheet that are not defined are used as defined in the Agreement.

S3 CAPITAL, LLC.

Company Name: _____

Signature: _____

Print Name: _____